



# Business Loan Application

Date: \_\_\_\_\_

**A. GENERAL BUSINESS INFORMATION (ALL BLANKS MUST BE COMPLETED)** *Please print legibly or type*

Borrower Name(s): \_\_\_\_\_ IRS Tax ID # \_\_\_\_\_  
 \_\_\_\_\_ IRS Tax ID # \_\_\_\_\_

Guarantor(s) \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

**Check appropriate box:**

- If you are applying for an individual account in your own name and are relying on your income and assets and not the income or assets of another person as the basis for repayment of the credit requested.
- If you are applying for a joint account or an account that you and another person will use
- If you are applying for an individual account, but are relying on income from alimony, child support or separate maintenance or on the income of another person as the basis for repayment of the credit requested. (We may request information regarding the person on whose alimony, child support, or maintenance payments or income or assets you are relying.)

\_\_\_\_\_  
Initials                      Initials

**Nature of Business**

Type Proprietorship  Partnership  Corporation  LLC  Personal  Other

Corporate Officers: President \_\_\_\_\_ Secretary \_\_\_\_\_

Date Business Established \_\_\_\_\_ Number of Employees \_\_\_\_\_

Address (Physical Location) \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Phone \_\_\_\_\_

Email Address \_\_\_\_\_ Web Address \_\_\_\_\_

Business Bank \_\_\_\_\_ Checking Balance \_\_\_\_\_

**B. Ownership/Management Information (please provide a personal financial statement)**

Full Name \_\_\_\_\_ Phone \_\_\_\_\_ SS# \_\_\_\_\_

Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Title \_\_\_\_\_ Percentage Owned \_\_\_\_\_ Email Address \_\_\_\_\_

Full Name \_\_\_\_\_ Phone \_\_\_\_\_ SS# \_\_\_\_\_

Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Title \_\_\_\_\_ Percentage Owned \_\_\_\_\_ Email Address \_\_\_\_\_

Full Name \_\_\_\_\_ Phone \_\_\_\_\_ SS# \_\_\_\_\_

Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Title \_\_\_\_\_ Percentage Owned \_\_\_\_\_ Email Address \_\_\_\_\_

**C. LOAN REQUEST** (3 years of business and personal tax returns must accompany Loan Application)

AMOUNT \$ \_\_\_\_\_

Purpose \_\_\_\_\_

Collateral \_\_\_\_\_

**For Real Estate Collateral:**

Title to the property is/will be held by: \_\_\_\_\_

\_\_\_\_\_  
Applicant Signature

\_\_\_\_\_  
Joint Applicant Signature

**Demographic Information of Borrower  
(Residential or Mixed-Use Property Only)**

The purpose of collecting this information is to help insure that all applicants are treated fairly and that the housing needs of communities and neighborhoods are being fulfilled. For residential mortgage lending, Federal law requires that we ask applicants for their demographic information (ethnicity, sex, and race) in order to monitor our compliance with equal credit opportunity, fair housing, and home mortgage disclosure laws. You are not required to provide this information, but are encouraged to do so. You may select one or more designations for "Ethnicity" and one or more designations for "Race". The law provides that we may not discriminate on the basis of this information, or on whether you choose to provide it. However, if you choose not to provide the information and you have made this application in person, Federal regulations require us to note your ethnicity, sex, and race on the basis of visual observation or surname. The law also provides that we may not discriminate on the basis of age or marital status information you provide in this application. If you do not wish to provide some or all of this information, please check below.

**Ethnicity** (Check one or more)

- Hispanic or Latino
- Mexican       Puerto Rican       Cuban
- Other Hispanic or Latino - *Print Origin*

*For example: Argentinean, Columbian, Dominican Nicaraguan, Salvadoran, Spaniard, and so on*

- Not Hispanic or Latino
- I do not wish to provide this information

**Ethnicity** (Check one or more)

- Hispanic or Latino
- Mexican       Puerto Rican       Cuban
- Other Hispanic or Latino - *Print Origin*

*For example: Argentinean, Columbian, Dominican Nicaraguan, Salvadoran, Spaniard, and so on*

- Not Hispanic or Latino
- I do not wish to provide this information

**Race** (Check one or more)

- American Indian or Alaska Native *Print name of enrolled or principal tribe: \_\_\_\_\_*
- Asian
- Asian Indian       Chinese       Filipino
- Japanese       Korean       Vietnamese
- Other Asian *Print race: \_\_\_\_\_*

*For example: Hmong, Laotian, Thai, Pakistani, Cambodian and so on*

- Black or African American
- Native Hawaiian or other Pacific Islander
- Native Hawaiian       Guamanian or Chamorro
- Samoan
- Other Pacific Islander *Print Race*

*For example: Fijian, Tongan, and so on.*

**Race** (Check one or more)

- American Indian or Alaska Native *Print name of enrolled or principal tribe: \_\_\_\_\_*
- Asian
- Asian Indian       Chinese       Filipino
- Japanese       Korean       Vietnamese
- Other Asian *Print race: \_\_\_\_\_*

*For example: Hmong, Laotian, Thai, Pakistani, Cambodian and so on*

- Black or African American
- Native Hawaiian or other Pacific Islander
- Native Hawaiian       Guamanian or Chamorro
- Samoan
- Other Pacific Islander *Print Race*

*For example: Fijian, Tongan, and so on.*

White  
 I do not wish to provide

White  
 I do not wish to provide

**Sex**  
 Male  
 Female  
 I do not wish to provide

**Sex**  
 Male  
 Female  
 I do not wish to provide

**To Be Completed by Financial Institution (for application taken in person):**

Was the ethnicity of the Borrower collected on the basis of visual observation or surname?  No  Yes  
Was the sex of the borrower collected on the basis of visual observation or surname?  No  Yes  
Was the race of the Borrower collected on the basis of visual observation or surname?  No  Yes

**The Demographic Information was provided through:**

Face-to-Face Interview (includes media w/video Component)  Telephone Interview  Fax or Mail  Email or Internet

**Residential 1-4 family properties**

We may order an appraisal to determine the property's value and charge you for this appraisal. We will promptly give you a copy of any appraisal, even if your loan does not close. You can pay for an additional appraisal for your own use at your own cost. You also have the right to receive a copy of the appraisal three days prior to the consummation of the loan.

Applicant: \_\_\_\_\_

Applicant: \_\_\_\_\_